

Stage 1: Experimental design

[1] Biological samples; technical and biological replicates; determine the data analysis approach at the beginning!

[2] RNA extraction, conversion, labeling, hybridization RNA procedures must be standarized (but still laboratory operator impact may be huge)

[3] Arrangement of DNA elements on a solid surface randomization in cDNA printing can reduce spatially-based artifacts

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Stage 2: RNA preparation

For Affymetrix chips, need about 5 μg total RNA

Confirm purity and integrity by running agarose gel

Measure A_{260}/A_{280} to confirm purity and quantity

One of the greatest sources of error in microarray experiments is artifacts associated with RNA isolation: be sure to create an appropriately balanced, randomized experimental design (do not isolate samples for the same analysis on different days!).

Stage 3: Hybridization to DNA arrays

The array consists of cDNA or oligonucleotides (several 25-mers/gene). Oligonucleotides can be deposited by photolithography (Affymetrix)

The sample is converted to cRNA or cDNA (most commonly)

For competitive approaches equal amount of 2 samples is essential

Hybridization is done in specific apparatus stabilizing temperature. Buffer conditions and step washes to be optimized.

Note that the terms "probe" and "target" may refer to the element immobilized on the surface of the microarray, or to the labeled biological sample; for clarity, it may be simplest to avoid both terms.

Stage 4: Image analysis

Fluorescence intensity is measured with a scanner If competitive hybridization was used two readings are merged

RNA transcript levels are quantified

Many experimental designs provide set of so-called "house keeping" genes which expression is unchanged in several cell types in broad range of conditions.

(Trascript level normalization as in RT-PCR and qRT-PCR).

Common examples: Beta-actin, glyceraldehyde 3-phosphate dehydrogenase (GAPDH)

Stage 5: Microarray data analysis

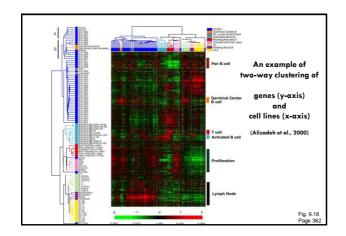
Preprocessing

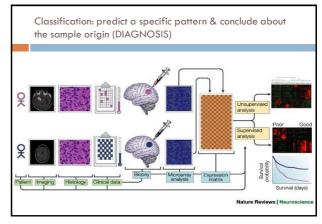
Hypothesis testing

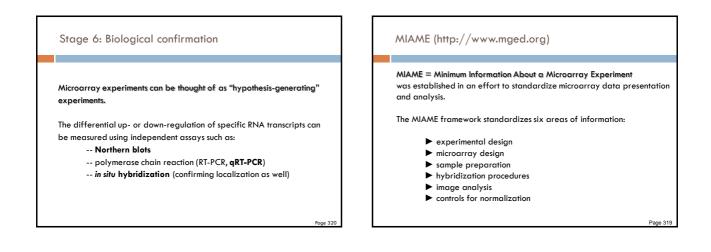
- How can arrays be compared?
- Which RNA transcripts (genes) levels are changed?
- Are differences authentic?What are the criteria for statistical significance?
- <u>Clustering</u>
- Are there meaningful patterns in the data (e.g. groups)?

Classification

Do RNA transcripts predict predefined groups, such as disease subtypes?







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Stage 5: Microarray data analysis

Preprocessing

Hypothesis testing (statistics) • How can arrays be compared?

- Which RNA transcripts (genes) are regulated?
- Are differences authentic?
- What are the criteria for statistical significance?

<u>Clustering</u>

• Are there meaningful patterns in the data (e.g. groups)?

<u>Classification</u>

• Do RNA transcripts predict predefined groups, such as disease subtypes?

Microarray data analysis: preprocessing

Observed differences in gene expression (fluorescence) could be due to transcriptional changes, or they could be caused by artifacts such as:

- different labeling efficiencies of Cy3, Cy5
- uneven spotting of DNA onto an array surface
- variations in RNA purity or quantity
- variations in washing efficiency
- variations in scanning efficiency

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Microarray data analysis: preprocessing

The main goal of data preprocessing is to remove the systematic bias in the data as completely as possible, while preserving the variation in gene expression that occurs because of biologically relevant changes in transcription.

A basic assumption of most normalization procedures is that the average gene expression level does not change in an experiment.

We begin wit	th a c	lata m	natrix	(gene	expressio	n values versus samples)
		A	В	С	D	
	1	Gene Sym ATP50	Chromosoi 21	DS_Cereb(10.3957	DS_Cerebi 10.2149	Typically, there are
	3	CRYBB2	21	5.95712	6.07945	,, ,,
	4	C21orf33	21	8.9064	8.74096	many genes (>> 20,000) and
	5	WRB	21		9.3076	few samples (< 10)
	6	ALOX5	10	4.35077	4.4185	iew semples (< i o)
	8	HRMT1L1 PTPN1	21 20	9.16597 6.32176	8.91893 6.27589	
↓ Inferential stat	tistics	Pr	eproc	essing J		iptive statistics

Data analysis: global normalization

Global normalization is used to correct two or more data sets.

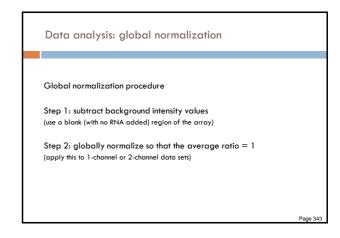
Sample RNA is labeled with Cy3 (cyanine3 - green dye) and control RNA with Cy5 (red dye). After hybridization and washing, probes are excited with a laser and detected with a scanning confocal microscope.

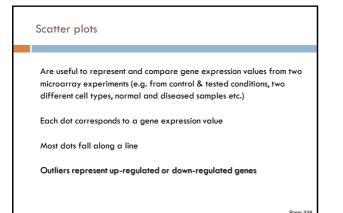
Example: total fluorescence read in

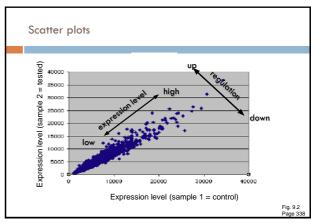
Cy3 channel = 4 million fluoresc. units Cy 5 channel = 2 million fluoresc. units

Then the uncorrected ratio for a gene could show 2,000 units versus 1,000 units. This would artifactually appear to show 2-fold regulation!

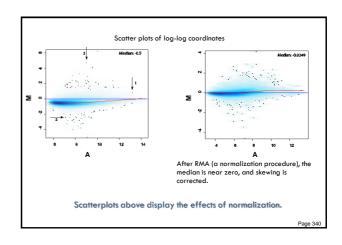
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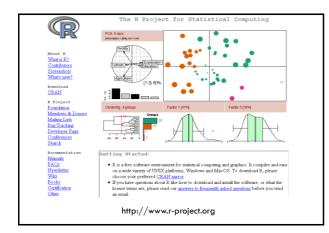


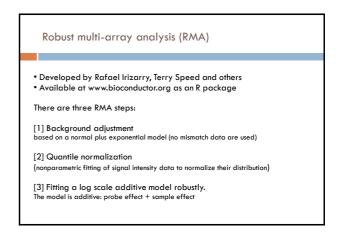


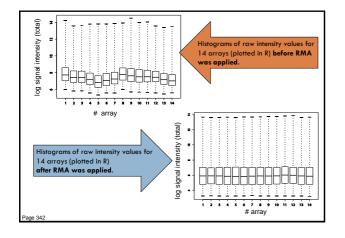


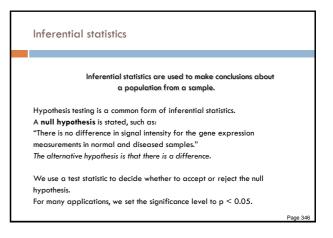
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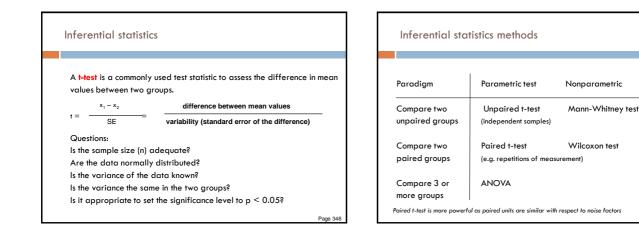












Inferential statistics

Is it appropriate to set the significance level to p < 0.05? If you hypothesize that a specific gene is up-regulated, you can set the probability value to 0.05.

You might measure the expression of 10,000 genes and hope that any of them are up- or down-regulated. But you can expect to see 5% (500 genes) regulated at the p<0.05 level by chance alone.

To account for the thousands of repeated measurements you are making, **some researchers apply** a Bonferroni correction. The level for statistical significance is divided by the number of measurements, e.g. the criterion becomes:

p < (0.05)/10,000 or $p < 5 \times 10^{-6}$

But the Bonferroni correction is generally considered to be too conservative...

Inferential statistics: false discovery rate

The **false discovery rate** (FDR) is a popular multiple corrections correction.

A **false discovery =** false positive (also called a type I error)

The FDR equals the p value of the t-test multiplied by the number of genes measured (e.g. for 10,000 genes and a p value of 0.01, FDR=100 means that there are 100 expected false positives).

You can adjust the false discovery rate. For example:						
FDR	<u># regulated transcripts</u>	<u># false discoveries</u>				
0.1	100	10				
0.05	45	3				
0.01	20	1				

Descriptive statistics

Microarray data are highly dimensional: there are many thousands of measurements made from a small number of samples.

Descriptive (exploratory) statistics help you to find meaningful patterns in the data.

A first step is to arrange the data in a matrix. Next, use a **distance metric** to define the relatedness of the different data points. Two commonly used distance metrics are:

-- Euclidean distance

-- Pearson coefficient of correlation

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Principal components analysis (PCA)

Principal components analysis is an exploratory technique used to reduce the dimensionality of the data set to 2D or 3D.

For a matrix of *m* genes x *n* samples, create a new, covariance matrix of size *n* x *n*

Thus transform some large number of variables into a smaller number of uncorrelated variables called **principal components** (PCs).

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Principal components analysis (PCA): objectives

- to reduce dimensionality
- to determine the linear combination of variables
- to choose the most useful variables (features)
- to visualize multidimensional data
- to identify groups of objects (e.g. genes/samples)
- to identify outliers

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Stage 5: Microarray data analysis

Preprocessing

Hypothesis testing

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<u>Clustering</u>

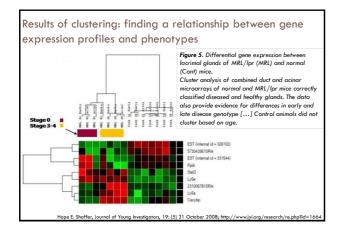
• Are there meaningful patterns in the data (e.g. groups)?

Classification

• Do RNA transcripts predict predefined groups, such as disease subtypes?

What is a cluster? A cluster is a group that has homogeneity (internal cohesion) and separation (external isolation). The relationships between objects being studied are assessed by similarity or dissimilarity measures.

Clustering algorithms offer useful visual descriptions of microarray data. We may wish to claster: genes, samples or both Hierarchical clustering. Hierarchical clustering. Agglomerative (beginning with the two most closely related objects (*like UPGMA*) In each case, we end up with a tree having branches and nodes.



Cost	hard to afford to do appropriate numbers of internal controls,
	ical replicates (min 5) & biological replicates (min 3)
Knowledge	Available only for known genomes!
limitations	Noncoding (regulatory) RNAs not yet fully represented
Quality	Artifacts with image analysis
control	Artifacts with data analysis
ontrol	 Artifacts with data analysis Attention to experimental design needed Tight collaboration with statisticians exceptionally important

SAGE is not only a herb...



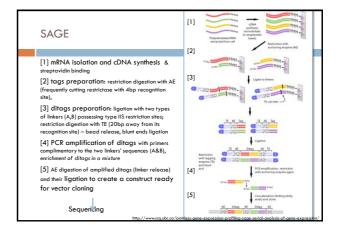
SAGE = serial analysis of gene expression (V. Velculescu, 1995)

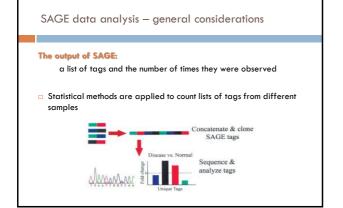
The principle:

- Calculate the amount of mRNA molecules using its unique, short representatives so called "tags"
- Gene expression level measure is quantitative
- It is possible to analyze unknown sequences (you don't need to know genome sequence a priori)

Assumptions

- It is possible to prepare tags representing every trapscript in the cell
- 18bp-long tag is unique in transcriptome (classic version of SAGE produce 14bp-long tags which are shared by some mRNAs)
- All transcripts posses appropriate restriction sites





SAGE data analysis – general considerations

SAGE results analysis:

- [1] decipher the SAGE tags from the sequence data files
- [2] download a sequence database from the NCBI
- [3] associate the tags to the expressed gene database

The relative transcript abundance can then be calculated by dividing the unique tag count by the total tags sequenced, and the fold change can be determined by the ratio of tags between libraries (samples).

Patino et al., Circ Res. 2002;91:565-569



- Locate the punctuation restriction site of AE: "CATG"
- Extract ditags of length 20-26 between the punctuation
- Discard duplicate ditags (including in reverse direction) -- probably PCR artifacts
- $\hfill\square$ Take extreme 10 bases as the two tags, reversing right-hand tag
- Discard linker sequences
- Count occurrences of each tag

SAGE data analysis – [3] from tags to genes

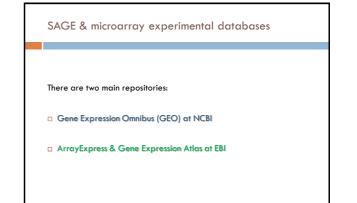
- Collect sequence records from GenBank (UniGene collection of ESTs)
- Assign sequence orientation (by finding poly-A tail or poly-A signal or from annotations)
- Extract 10-bases 3'-adjacent to 3'-most CATG
- Assign UniGene identifier to each sequence with a SAGE tag
- Record (for each tag-gene pair)
 - #sequences with this tag
 - #sequences in gene cluster with this tag

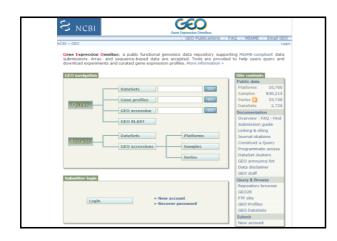
True situation

one gene = many tags (alternative splicing & polyadenylation) one tag = many genes (conserved 3' regions)

SAGE v. microarray

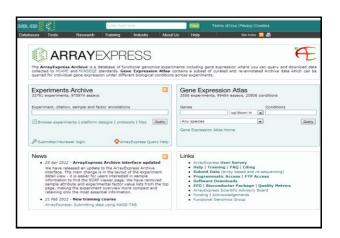
- SAGE generates absolute, rather than relative, measurements of RNA abundance levels
- SAGE data analysis are far easier, preprocessing less complicated; statistical methods less challenging
- It is possible to reliably compare your SAGE data to those produced by other laboratories
- SAGE may be used with unsequenced genomes (SAGE experiments may be the source of new genes discoveries!)
- With longer tags the method is highly more specific than microarray with its cross-hybridisation false positive errors risk

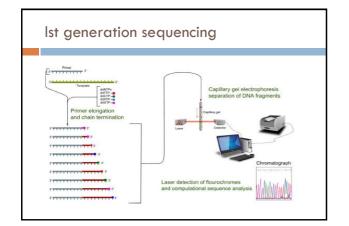






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Conventional DNA sequencing limitations

- The rate-limiting step: the need to separate randomly terminated DNA fragments by gel electrophoresis
- Relatively low number of samples could be analyzed in parallel
- Total automation of the sample preparation methods is difficult
- DNA fragments need to be cloned into bacteria for larger sequences High cost of sequencing
- Sequencing errors. Level of sensitivity (generally estimated at 10-20%) insufficient for detection of clinically relevant low-level mutant alleles or organisms.
- cis or trans orientation of heterozygous positions may be difficult to resolve during data analysis.
- Not readily scalable to achieve a throughput capable of efficiently analyzing complex diploid genomes at low cost.
- de novo genome assembly is difficult

nd Abhijit Chowdhury, Pyrosequencing-An Alternative to Traditional Sanger Sequencing, American Journal of Bioch

